

General Information

Coin:	USD
Assets Under Management:	\$79,096,992.68
Minimum Investment:	\$100,000
Dividend Distribution:	Quarterly, 60 days after the end of the quarter.
Preferred Distribution Rate:	1.00% annually 20% over the preferred distribution rate
Fees:	After 18 months, quarterly
Liquidity:	After 18 months, quarterly
Auditors:	PWC
Jurisdiction:	British Virgin Islands
Regulator:	The British Virgin Islands Financial Services Commission

Risk Profile*

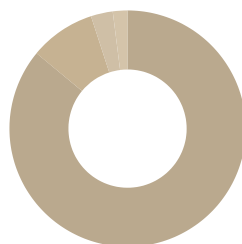
1	2	3	4	5
◀ lower risk				higher risk ▶

The risk profile of the instruments is determined according to an institutional scale from 1 to 5, considering variables such as volatility, type of instrument, term, liquidity, and economic sector. Each investor has an individual risk profile within this same scale, which must be considered when selecting investment products. The above is for informational purposes only and does not replace professional financial advice. For proper evaluation, please consult your advisor.

Portfolio Objective and Strategy

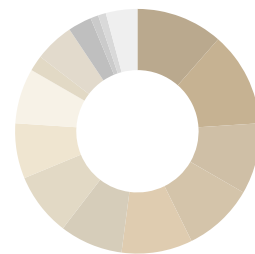
Prival Private Credit Fund is a fund that aims to generate an attractive cash flow by investing in alternative strategies focused on distributing recurring income. The fund concentrates on investments in private markets, primarily in the United States.

Portfolio Distribution



Private Debt	86%
Money Market	9%
Real Estate	3%
Royalties	2%

Investment Distribution - PPCF



Blackrock Private Lending	13%
Golub Capital	12%
Jeffries Private Lending	11%
Antares	10%
Silverpeak	7%
Carlyle BDC II	8%
Barings	7%
BasePoint	5%
Whitehorse Lending	4%
Ares SDL III	8%
Carlyle BDC I	4%
American Postal	3%
Blackstone Green Priv. Lend	3%
Point Bonita	3%
Blackstone Life Science	2%

Detail of Positions

Private Debt

Blackrock Private Lending	\$9,558,694
Golub Capital	\$8,824,095
Jefferies Private Lending	\$8,006,291
Antares	\$7,355,273
Ares	\$5,933,409
Carlyle BDC II	\$5,391,482
Silverpeak	\$5,385,245
Barings	\$4,927,806
Basepoint Capital	\$3,522,749
Whitehorse Liquidity Partners	\$2,619,363
Carlyle BDC 1	\$2,650,197
Blackstone Green Private Lending	\$1,995,627
Point Bonita	\$1,978,522
	\$68,148,750.37

Real Estate

American Postal	\$2,505,000
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Royalty

Blackstone Life Science	\$1,319,416.00
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Money Market

Blackrock ICS US Dollar Liquidity Fund	\$6,162,656.37
Cash at bank	\$961,169.79
	\$7,123,826.16

Dividend Distribution

Year	1T	2T	3T	4T	Average Distributed	Total Return
2026	7.50%	7.38%	-	-	7.44%	-
2025	8.00%	8.25%	8.37%	7.92%	8.14%	4.56%
2024	10.00%	8.56%	9.00%	9.66%	9.31%	10.54%
2023	8.19%	9.53%	9.36%	9.34%	9.10%	11.53%
2022	8.94%	8.54%	8.17%	8.27%	8.48%	8.31%
2021	8.01%	7.60%	8.68%	8.49%	8.20%	23.68%
2020	8.17%	8.33%	8.55%	8.44%	8.37%	7.65%
2019		8.19%	8.11%	8.50%	8.27%	-

Assets Under Management (millions)

