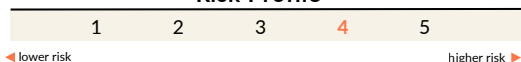


General Information

Coin:	USD
Assets Under Management:	\$81,929,700
Minimum Investment:	\$100,000
Dividend Distribution:	Quarterly, 60 days after the end of the quarter.
Preferred Distribution Rate:	1.00% annually 20% over the preferred distribution rate
Fees:	After 18 months, quarterly
Liquidity:	After 18 months, quarterly
Auditors:	PWC
Jurisdiction:	British Virgin Islands
Regulator:	The British Virgin Islands Financial Services Commission

Risk Profile*

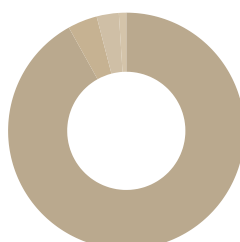


The risk profile of the instruments is determined according to an institutional scale from 1 to 5, considering variables such as volatility, type of instrument, term, liquidity, and economic sector. Each investor has an individual risk profile within this same scale, which must be considered when selecting investment products. The above is for informational purposes only and does not replace professional financial advice. For proper evaluation, please consult your advisor.

Portfolio Objective and Strategy

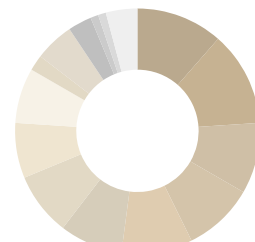
Prival Private Credit Fund is a fund that aims to generate an attractive cash flow by investing in alternative strategies focused on distributing recurring income. The fund concentrates on investments in private markets, primarily in the United States.

Portfolio Distribution



Private Debt	91%
Real Estate	4%
LP/GP Financing	3%
Royalties	1%

Investment Distribution - PPCF



Blackrock Private Lending	13%
Owl Rock Tech Lending	12%
Golub Capital	12%
Jeffries Private Lending	9%
Antares	9%
Silverpeak	8%
Carlyle BDC II	7%
Point Bonita	6%
TCG BDC I	5%
Blackstone Green Priv. Lend	4%
Whitehorse Lending	4%
Ares SDL III	3%
American Postal	3%
BasePoint	3%
Blackstone Life Science	2%

Detail of Positions

Private Debt

Owl Rock Tech Lending	\$10,143,766
Blackrock Private Credit	\$10,046,117
Golub Capital	\$9,184,709
Antares	\$7,364,647
Jefferies Private Lending	\$6,989,532
Silverpeak	\$5,962,773
Carlyle BDC II	\$5,793,131
Point Bonita	\$5,000,000
Carlyle BDC I	\$3,682,156
Blackstone Green Private Lending	\$2,956,070
Whitehorse Lending	\$2,824,758
Ares Senior Direct Lending	\$2,790,140
BasePoint	\$2,000,000

\$74,737,799

Money Market

Money Market	\$1,192,658
	\$1,192,658

Real Estate

American Postal	\$2,505,000
	\$2,505,000

Royalty

Blackstone Life Science	\$1,383,511
	\$1,383,511

Dividend Distribution

Año	1T	2T	3T	4T	Average Distributed	Total Return
2025	8.00%	8.25%	8.37%	-	8.21%	-
2024	10.00%	8.56%	9.00%	9.66%	9.31%	10.54%
2023	8.19%	9.53%	9.36%	9.34%	9.10%	11.53%
2022	8.94%	8.54%	8.17%	8.27%	8.48%	8.31%
2021	8.01%	7.60%	8.68%	8.49%	8.20%	23.68%
2020	8.17%	8.33%	8.55%	8.44%	8.37%	-7.65%
2019	-	8.19%	8.11%	8.50%	8.27%	-

Assets Under Management (millions)

